



## Survey of Likely General Election Voters **lowa Statewide**

October 2 – 4, 2022 | n=600 | ±3.95%

## **Insights & Analysis**

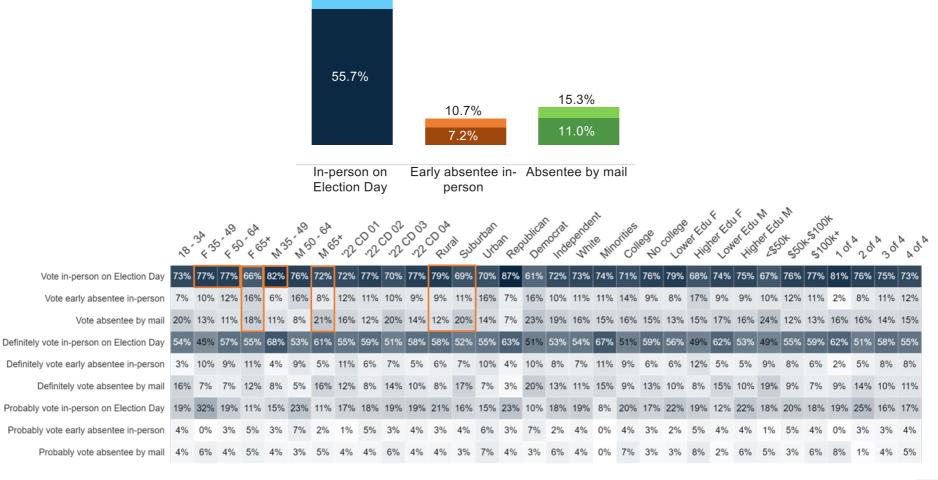
- The environment in lowa has shifted in favor of Republicans as the generic improved to R+17 (R+13 in July), Reynolds improved her lead to R+21 (R+14 in July), Grassley improved his lead to R+14 (R+8 in July), and Bird is now up R+3 after being tied in July. The top issue remains inflation as abortion has dropped in importance and healthcare increased.
  - Naig leads the Secretary of Agriculture ballot R+18, and Trump maintains a steady R+10 lead on the 2024 Presidential ballot. Independents and college-educated voters account for the most shift for Republican candidates since July.
- Biden (-30 net fav) remains very unfavorable to 56% of voters while Trump (-2 net fav) slightly improved his standing among Republicans. Each Republican candidate improved their net favorability since July while DeJear's image ratio hasn't moved. Franken's unfavs increased while his favs remain the same as July.
- Machine learning generated three segmentation analysis groups, the key being the
  "Independents". These voters largely split their ticket across the named ballots, but side with
  the generic Republican, support ESAs, support limiting government taxes, support the Second
  Amendment CA, and oppose student loan forgiveness. They are a persuadable group that
  could end up with an all-GOP ballot with the right messaging (slides 45-48).
- Since July, respondents' willingness to vote for a candidate with a different view on abortion has dropped for both Republicans and Democrats: from No +10 to No +20 overall.
- A majority strongly oppose canceling college debt as just Democrats and voters under 35 support. Support for ESAs remains similar to July (support +9) and Democrats still oppose most, and a majority support setting limits on local government taxes (support +36) and the Second Amendment CA (support +31).
  - Democrats and Independents both increased support for the Second Amendment CA.





## Seniors and suburban residents will vote earliest; rural and middle-aged will wait longer

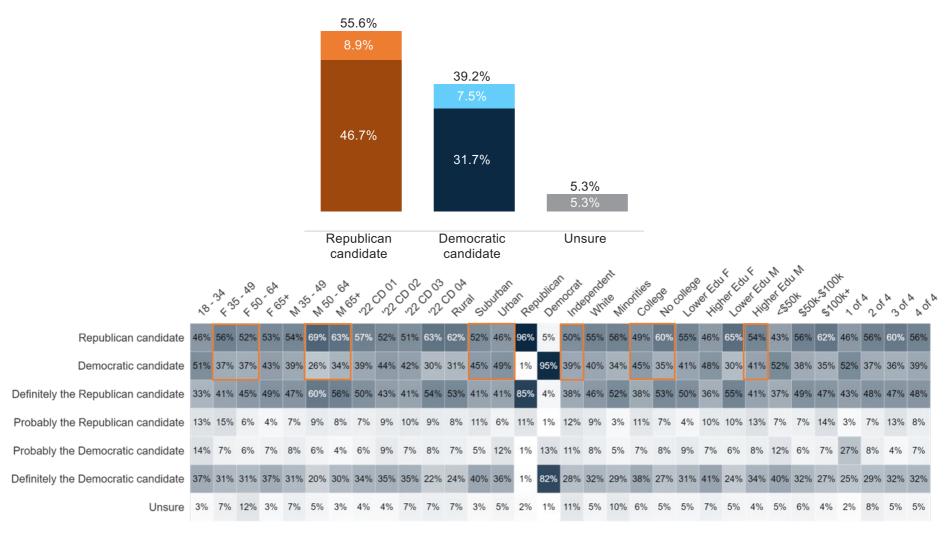
73.9%







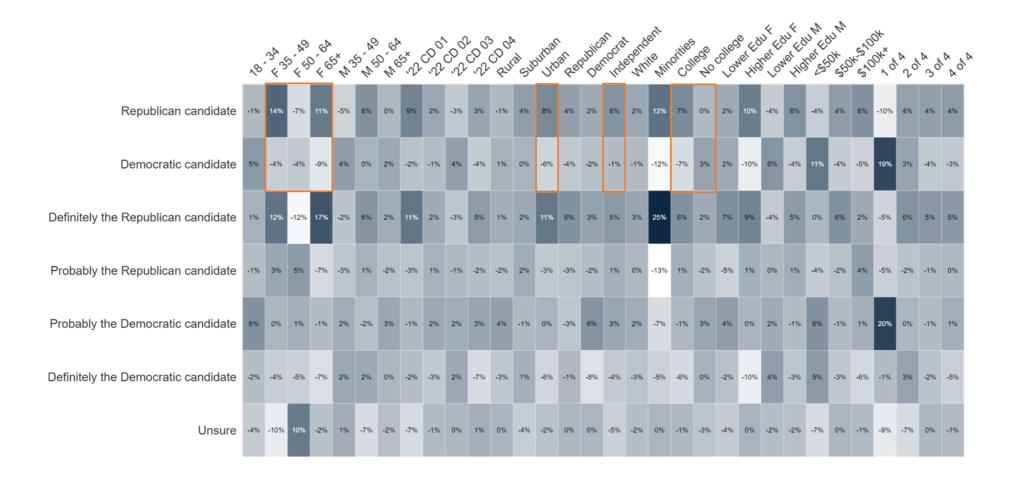
## Generic Republican improved from R+13 to R+17; women, Independents, and college-educated moved most







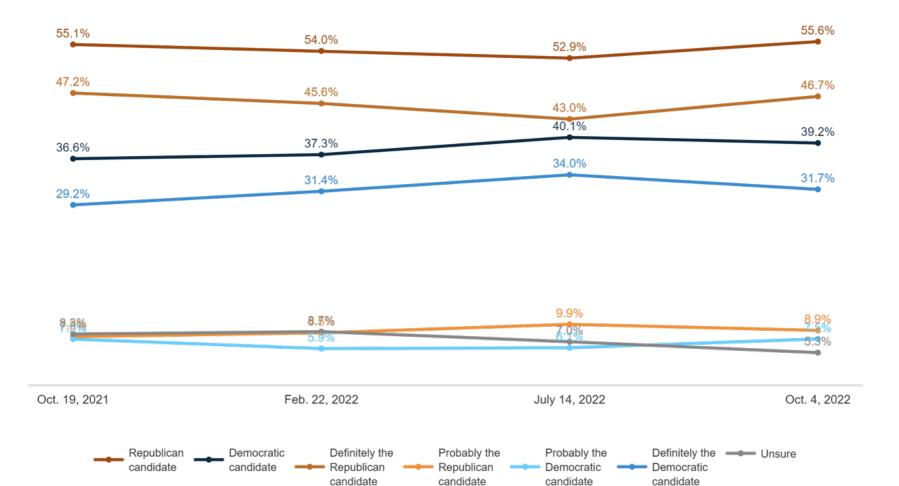
### **Generic Ballot Percent Change: July 14 to Oct 4**







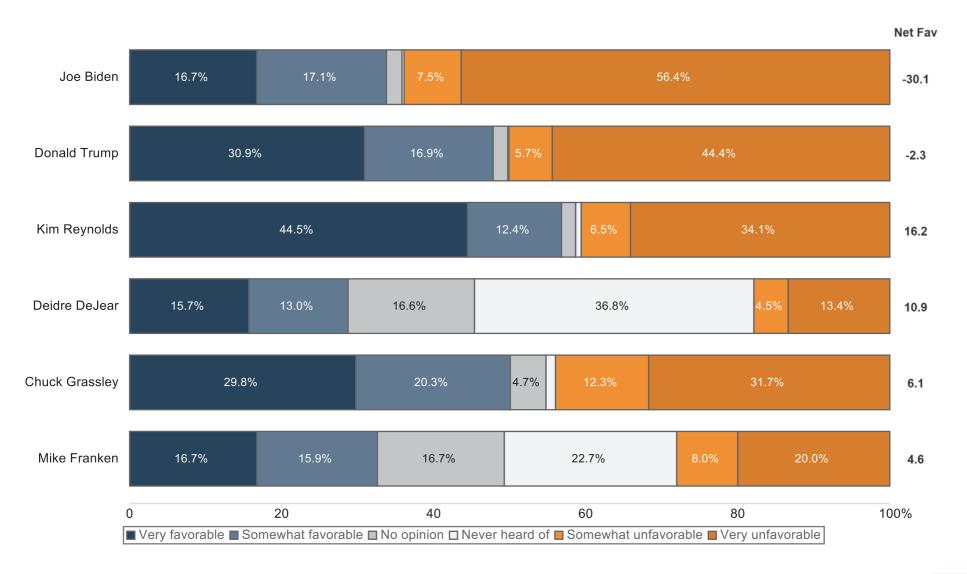
#### **Trend: Generic Ballot**







## **Images**







## **Image Tests - Heatmaps**

#### Favorable

	,%´	3 <sup>A</sup> < 3 <sup>E</sup>	, <sup>4</sup> &	, 6k	× 425	, W. 20	0, W. C.	o <sup>x</sup> , <sub>1</sub> 2 (	200	50°C	50°50°	DOA RUIT	al Sub	Jiban Jiban	ir belj	ublican Den	octat	Pender	is Will	rities Coll	80ge	ollege	er Edu	er Edu	er Edu	er Edu	** **	* 2/00 * 2/00 * 2/00 * 1/00 *	J <sup>X</sup> of	× 20	A got	k of k
Joe Biden	37%	33%	37%	40%	29%	24%	31%	32%	40%	37%	26%	26%	40%	43%	1%	87%	29%	34%	31%	39%	30%	36%	44%	24%	33%	43%	33%	29%	38%	26%	30%	35%
Donald Trump	36%	53%	46%	46%	46%	60%	54%	51%	44%	40%	57%	55%	40%	43%	85%	6%	39%	47%	51%	40%	54%	52%	38%	55%	42%	38%	49%	51%	41%	60%	45%	48%
Kim Reynolds	43%	56%	54%	55%	58%	70%	67%	59%	53%	52%	63%	64%	51%	49%	93%	8%	55%	56%	59%	50%	62%	57%	46%	66%	55%	48%	57%	62%	43%	62%	54%	58%
Deidre DeJear	34%	23%	34%	34%	25%	17%	28%	29%	27%	38%	21%	22%	34%	37%	4%	67%	27%	29%	30%	34%	26%	30%	36%	21%	29%	34%	29%	28%	27%	18%	23%	32%
Chuck Grassley	32%	48%	51%	55%	48%	63%	60%	49%	49%	46%	57%	51%	50%	47%	80%	9%	48%	49%	52%	46%	53%	52%	43%	54%	49%	42%	52%	48%	38%	51%	45%	52%
Mike Franken	32%	22%	34%	43%	28%	26%	37%	30%	36%	41%	23%	28%	36%	39%	5%	71%	35%	33%	28%	35%	31%	35%	35%	28%	35%	42%	30%	31%	25%	24%	23%	37%

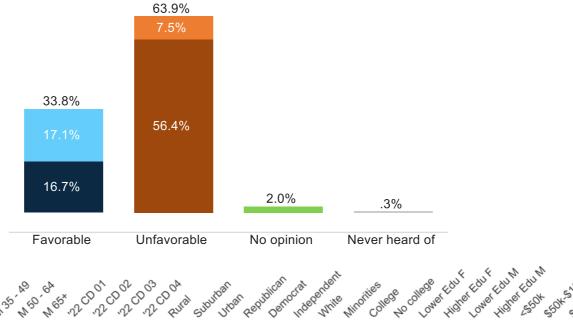
#### Unfavorable

		3 <sup>l</sup> 25	, Kg	, 6 <sup>A</sup>	×××	, Kg	. 6 <sup>k</sup>	o <sup>×</sup>	200	202	کی رو	,DOA	y 20	urban	ar .c	ublican	ocrat	penden	e	rities	so <sub>o</sub> c	ollege	er Edus	er Edu	er Edu	er Edu	24 °4	1500x	K <sup>×</sup> 4	N 5	N &	A OF A
	1/8	€ <sup>'3'</sup>	4,2	40	4,	4	40	\1\1\	\1\1\	, VI	, 1 <sup>1</sup> l	Sr.	Sur	Jil	\ \delta_{\text{ex}}	O <sub>e</sub> ,	lug	14.	Mil.	C <sub>O</sub> ,	40	^o <sub>w</sub>	Hill	^o <sub>w</sub>	Hill	Esis	్ట్రా	وم	V 0.	2°	3°	<b>⊳</b> 0.
Joe Biden	62%	65%	58%	58%	69%	73%	67%	65%	58%	60%	72%	71%	58%	55%	97%	9%	69%	64%	69%	58%	68%	62%	53%	74%	66%	54%	64%	69%	62%	72%	68%	62%
Donald Trump	64%	46%	54%	48%	52%	37%	44%	49%	52%	58%	41%	43%	58%	56%	13%	93%	59%	51%	49%	58%	44%	46%	59%	43%	57%	59%	49%	47%	59%	40%	52%	50%
Kim Reynolds	55%	41%	40%	42%	38%	30%	30%	40%	44%	45%	33%	35%	45%	48%	4%	90%	43%	41%	32%	47%	36%	39%	51%	33%	41%	49%	42%	35%	52%	32%	44%	40%
Deidre DeJear	17%	11%	11%	18%	18%	30%	21%	16%	12%	26%	19%	16%	22%	14%	29%	1%	19%	16%	40%	20%	17%	10%	18%	22%	22%	12%	18%	20%	13%	17%	16%	19%
Chuck Grassley	56%	45%	45%	38%	52%	33%	37%	43%	48%	51%	33%	41%	45%	51%	11%	85%	49%	45%	44%	49%	40%	38%	51%	42%	46%	52%	44%	42%	46%	36%	43%	45%
Mike Franken	17%	16%	28%	34%	30%	41%	33%	22%	26%	34%	31%	26%	30%	27%	43%	7%	28%	27%	49%	30%	26%	22%	29%	30%	33%	16%	31%	32%	16%	16%	24%	33%





#### Biden remains very unfavorable to majority of Independents

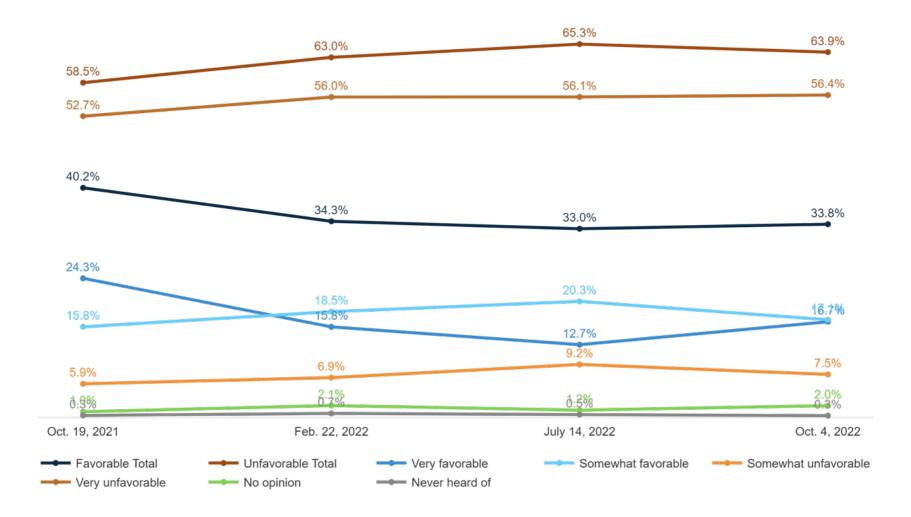


	,\%´	% <**	, <sup>k</sup> g	, eq.	× 1/35	, N. C.	1 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	o <sup>*</sup> , <sub>1</sub> 2 (	500	. 12°.		DOA	al Subj	Jrban Jrban	er der	Jublican Der	,octat	pender	S WILL	orities Coll	40°	ollege	er Edin	er Edu	er Filip	ner Legis	, 24 <sup>2</sup> 20	* 210	JKX OF	,		A OF
Favorable Total	37%	33%	37%	40%	29%	24%	31%	32%	40%	37%	26%	26%	40%	43%	1%	87%	29%	34%	31%	39%	30%	36%	44%	24%	33%	43%	33%	29%	38%	26%	30%	35%
Unfavorable Total	62%	65%	58%	58%	69%	73%	67%	65%	58%	60%	72%	71%	58%	55%	97%	9%	69%	64%	69%	58%	68%	62%	53%	74%	66%	54%	64%	69%	62%	72%	68%	62%
Very favorable	6%	19%	14%	30%	9%	14%	24%	14%	19%	20%	14%	11%	23%	22%	1%	47%	12%	16%	20%	17%	17%	20%	18%	14%	15%	20%	18%	13%	14%	7%	8%	21%
Somewhat favorable	31%	13%	24%	10%	20%	10%	8%	18%	21%	17%	11%	16%	17%	21%	1%	41%	17%	18%	11%	23%	13%	16%	26%	10%	18%	24%	15%	17%	24%	19%	22%	14%
Somewhat unfavorable	18%	5%	4%	6%	10%	1%	3%	7%	6%	10%	7%	6%	9%	9%	3%	5%	14%	8%	9%	9%	6%	6%	8%	6%	12%	9%	7%	9%	16%	13%	8%	6%
Very unfavorable	44%	60%	53%	52%	59%	71%	64%	58%	52%	50%	65%	65%	50%	46%	94%	4%	55%	56%	60%	48%	62%	56%	45%	68%	53%	45%	57%	61%	47%	59%	60%	56%
No opinion	1%	1%	5%	1%	2%	4%	1%	3%	2%	2%	1%	3%	1%	3%	1%	3%	2%	2%	0%	2%	2%	2%	3%	2%	2%	3%	3%	1%	0%	2%	2%	2%
Never heard of	0%	1%	0%	1%	0%	0%	0%	0%	1%	0%	1%	0%	1%	0%	0%	1%	0%	0%	0%	1%	0%	0%	1%	0%	0%	0%	0%	0%	0%	0%	0%	0%





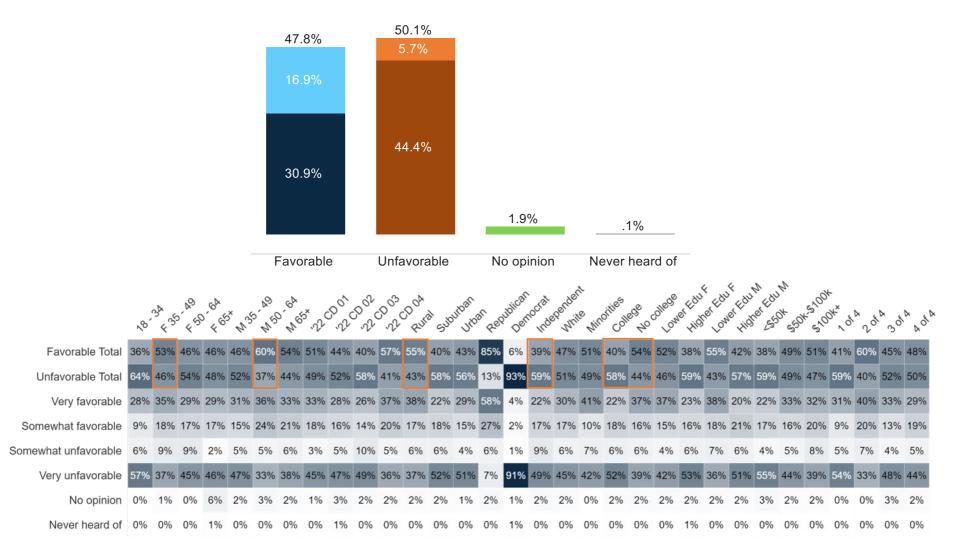
### **Trend: Joe Biden Image**





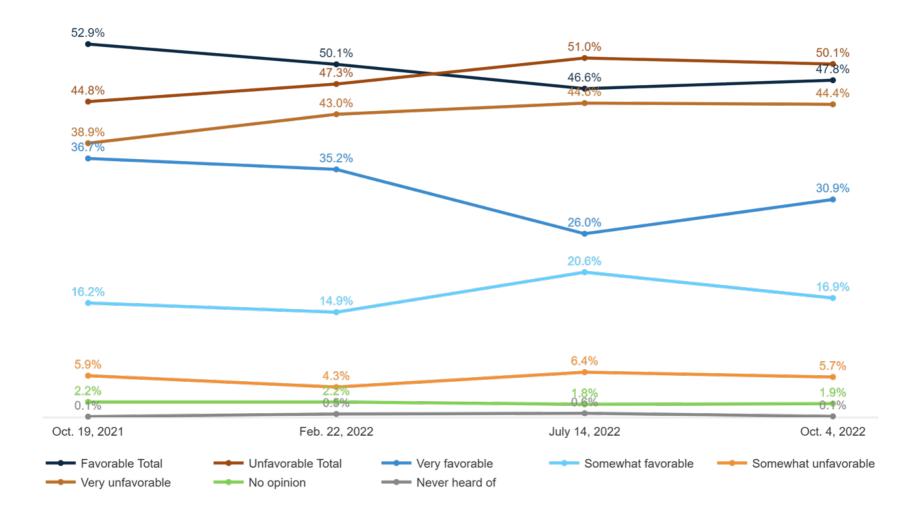


### Trump's image slightly improved with Republicans





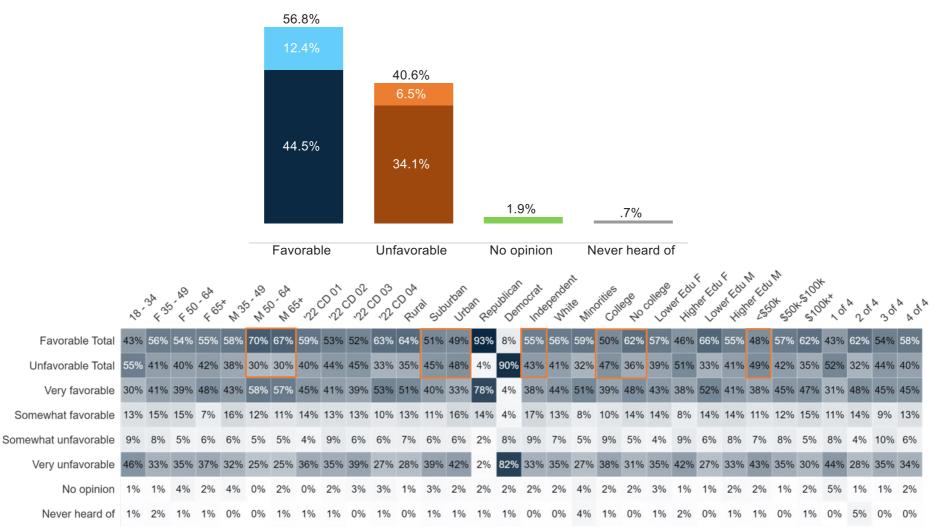
## **Trend: Donald Trump Image**







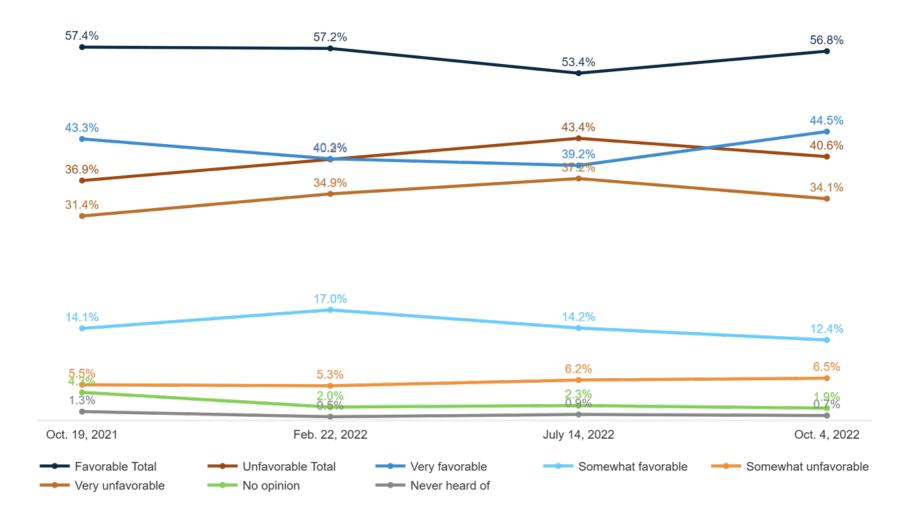
## Reynolds improved her image especially with intensity; Independents now net favorable







## **Trend: Kim Reynolds Image**

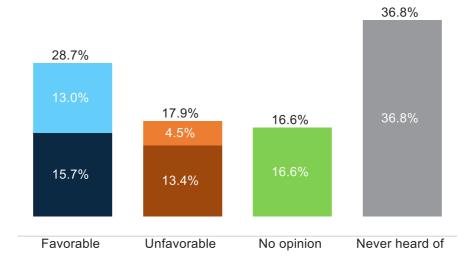






## DeJear slightly improved name ID; image ratio same as

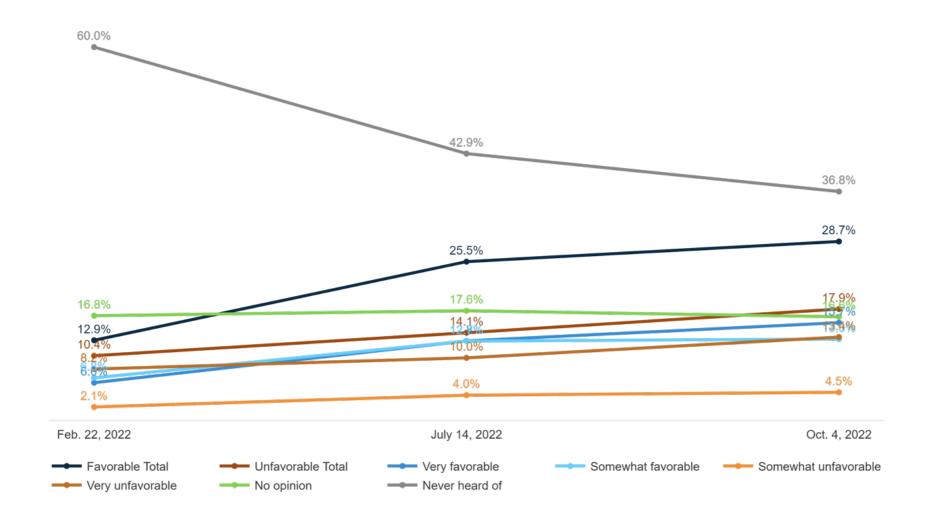
July



			S	cΑ		NO	SA		01	S	3	OA		all		,,cg(	, di	der		.05		. coe	cgu	K. 600	, <sup>CQ1</sup>	W. Egg	4.	1004	-			
	,%´	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	o´, 65	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	× 4036	, W. R.	1/0°E	× 22°	, 22°	. J.	, <sub>1</sub>	Pur	al Sub	Jips Jips	an Sec	Jubil Dev	uoci nde	Pervit	e Min	Oritic	40°	ONLOW	er high	let Lon	er Lid	er regis	34 e220	F. 2/0	The Of	20	1 30t	A OF A
Favorable Total	34%	23%	34%	34%	25%	17%	28%	29%	27%	38%	21%	22%	34%	37%	4%	67%	27%	29%	30%	34%	26%	30%	36%	21%	29%	34%	29%	28%	27%	18%	23%	32%
Unfavorable Total	17%	11%	11%	18%	18%	30%	21%	16%	12%	26%	19%	16%	22%	14%	29%	1%	19%	16%	40%	20%	17%	10%	18%	22%	22%	12%	18%	20%	13%	17%	16%	19%
Very favorable	22%	17%	17%	22%	3%	9%	12%	15%	15%	18%	14%	12%	17%	22%	2%	40%	13%	15%	23%	18%	14%	21%	22%	7%	13%	18%	16%	15%	16%	7%	14%	17%
Somewhat favorable	12%	7%	16%	12%	21%	8%	16%	14%	12%	19%	7%	10%	17%	15%	2%	27%	14%	14%	7%	15%	12%	9%	15%	14%	16%	16%	13%	13%	11%	11%	9%	15%
Somewhat unfavorable	2%	5%	1%	5%	5%	7%	7%	4%	5%	5%	4%	3%	7%	4%	4%	0%	8%	4%	9%	5%	4%	2%	4%	6%	7%	3%	5%	3%	2%	2%	4%	5%
Very unfavorable	15%	5%	9%	13%	12%	23%	14%	11%	7%	21%	15%	13%	15%	11%	24%	1%	11%	12%	31%	14%	13%	8%	14%	17%	15%	9%	13%	16%	11%	15%	13%	14%
No opinion	11%	14%	23%	23%	15%	14%	16%	15%	21%	17%	14%	20%	14%	13%	14%	17%	19%	17%	6%	16%	17%	21%	14%	14%	17%	23%	16%	13%	18%	12%	22%	15%
Never heard of	38%	52%	33%	25%	42%	38%	35%	40%	41%	20%	46%	42%	30%	36%	53%	15%	35%	37%	25%	31%	40%	39%	31%	42%	31%	32%	37%	40%	42%	52%	38%	34%



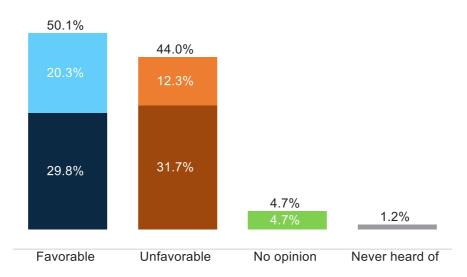
## Trend: Deidre DeJear Image







## Grassley's image improved; now 1:1 with Independents

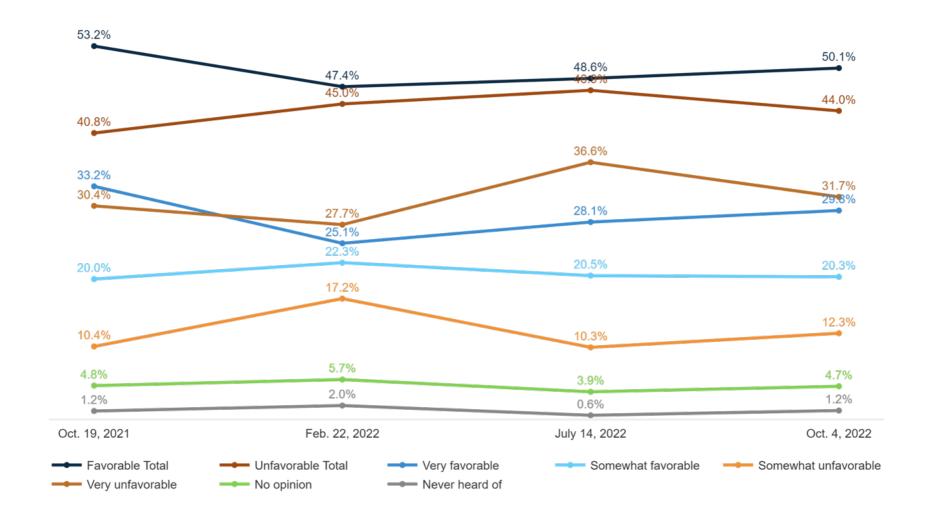


			NO.	c.A		S	c.A		0	S	<i>&amp;</i>	OA		al.		,c2(	· ,&	des		. 65		. coe	CQU.	£ 600	E du	W E'GI	4	100	+			
	,% <sup>'</sup>	<sup>3</sup> <sup>A</sup> < 3 <sup>5</sup> .	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	× 43	, N. E.	, W.	رر. مرر	. J. C.	. J. C	. J. C.	Pur	al Sur	Julos Orbi	an Sel	Jubin Der	ioci Inde	Pervi	IE MIN	Olitic	308	Ollow	er Hid	let Joh	el Hidl	let FRE	24 e260	4.2.VQ	24x Of	20	· Bot	A OF A
Favorable Total	32%	48%	51%	55%	48%	63%	60%	49%	49%	46%	57%	51%	50%	47%	80%	9%	48%	49%	52%	46%	53%	52%	43%	54%	49%	42%	52%	48%	38%	51%	45%	52%
Unfavorable Total	56%	45%	45%	38%	52%	33%	37%	43%	48%	51%	33%	41%	45%	51%	11%	85%	49%	45%	44%	49%	40%	38%	51%	42%	46%	52%	44%	42%	46%	36%	43%	45%
Very favorable	14%	27%	28%	38%	23%	45%	37%	31%	23%	28%	39%	31%	31%	26%	48%	6%	28%	29%	38%	26%	32%	31%	23%	33%	32%	28%	30%	29%	19%	23%	26%	33%
Somewhat favorable	18%	21%	23%	17%	25%	19%	22%	18%	26%	18%	19%	21%	19%	21%	32%	3%	20%	20%	14%	19%	21%	21%	20%	21%	17%	14%	22%	19%	18%	27%	19%	19%
Somewhat unfavorable	11%	17%	13%	5%	20%	13%	12%	8%	12%	15%	14%	14%	9%	13%	9%	12%	17%	13%	6%	14%	11%	7%	14%	15%	13%	12%	10%	16%	6%	9%	15%	13%
Very unfavorable	45%	28%	32%	33%	32%	20%	25%	34%	36%	36%	20%	27%	36%	38%	2%	73%	33%	32%	38%	35%	29%	32%	37%	27%	33%	40%	34%	26%	39%	28%	28%	33%
No opinion	10%	6%	3%	5%	0%	4%	1%	7%	2%	3%	7%	7%	3%	3%	7%	3%	3%	5%	0%	3%	6%	8%	4%	4%	3%	5%	3%	8%	14%	8%	10%	2%
Never heard of	2%	2%	0%	2%	0%	0%	2%	2%	1%	0%	2%	1%	3%	0%	1%	3%	0%	1%	4%	2%	1%	2%	2%	0%	2%	1%	1%	2%	3%	5%	1%	1%





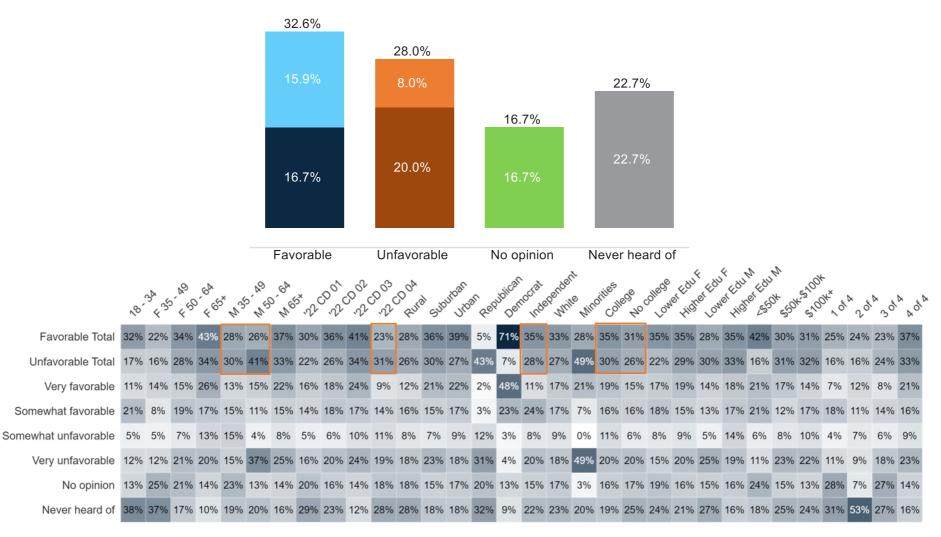
## **Trend: Chuck Grassley Image**





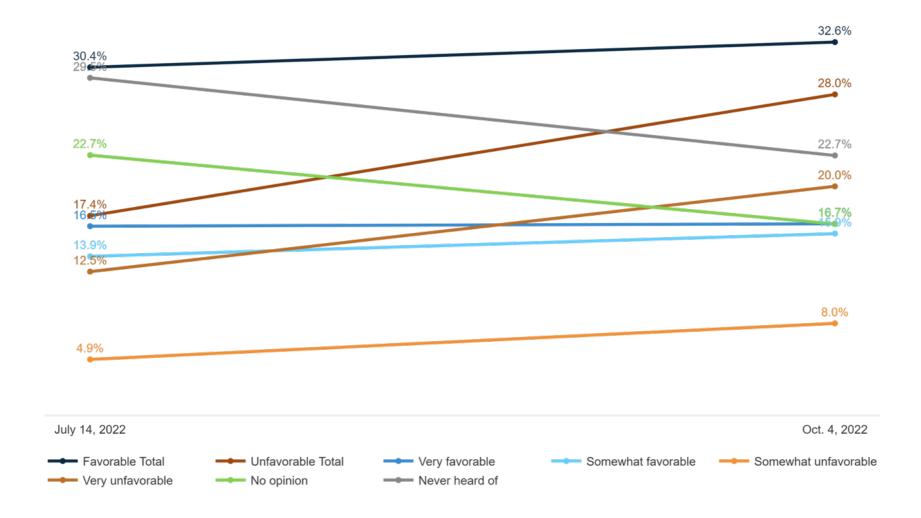


#### Franken's unfavs increased while favs remain constant





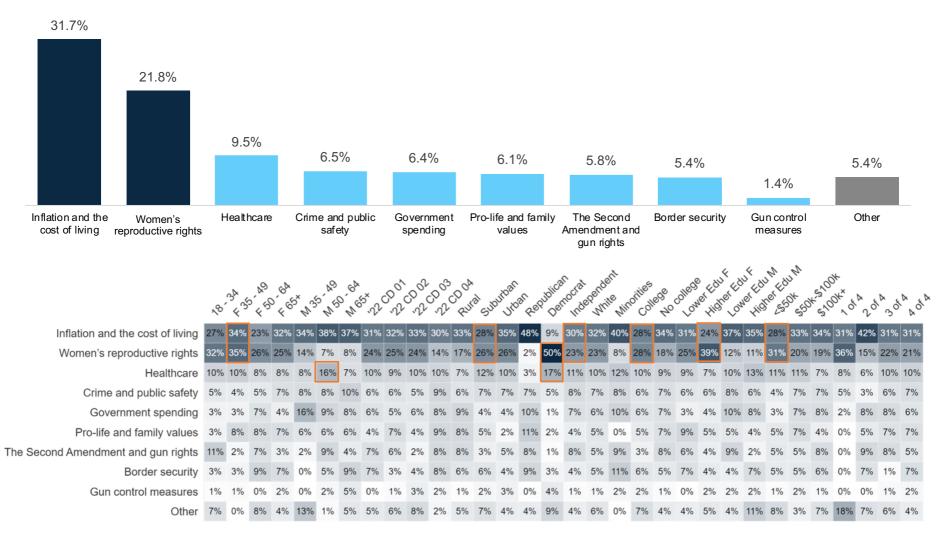
## **Trend: Mike Franken Image**







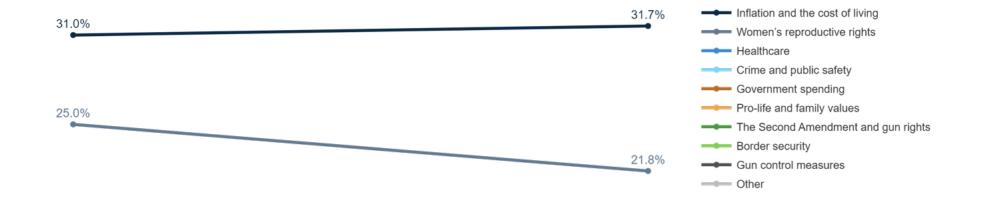
## Inflation remains as top issue; abortion dropped in importance as healthcare increased most

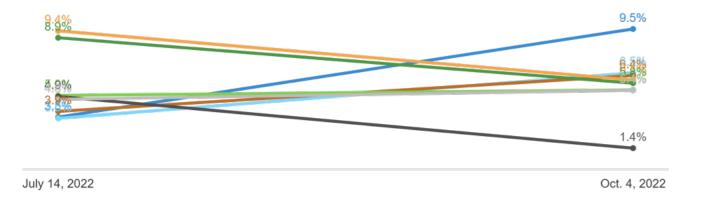






## **Trend: Top Priority**

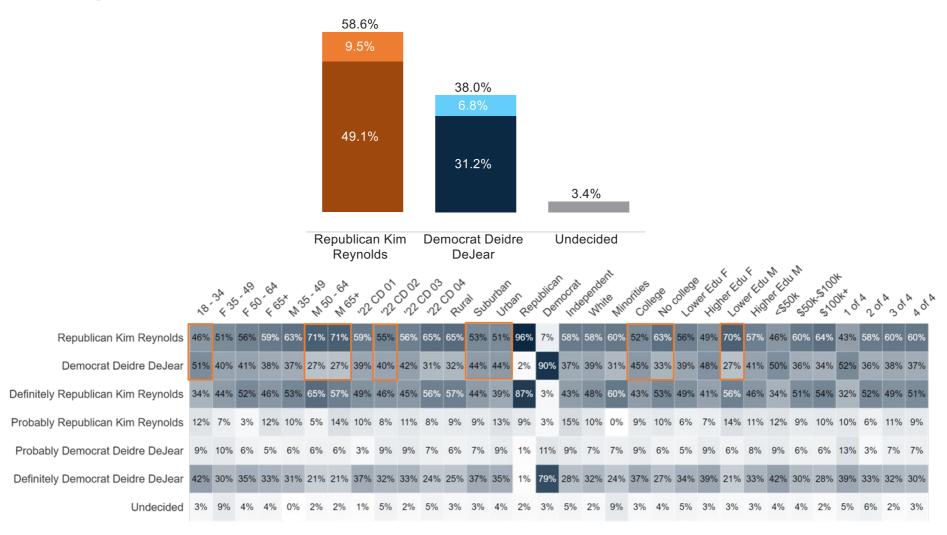








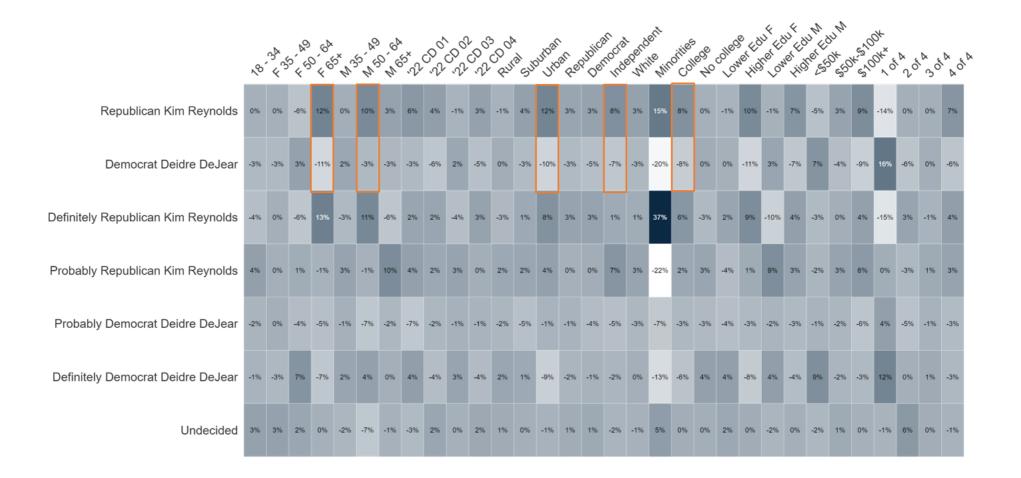
## Reynolds increased her lead as seniors, Independents, and college-educated move in her favor







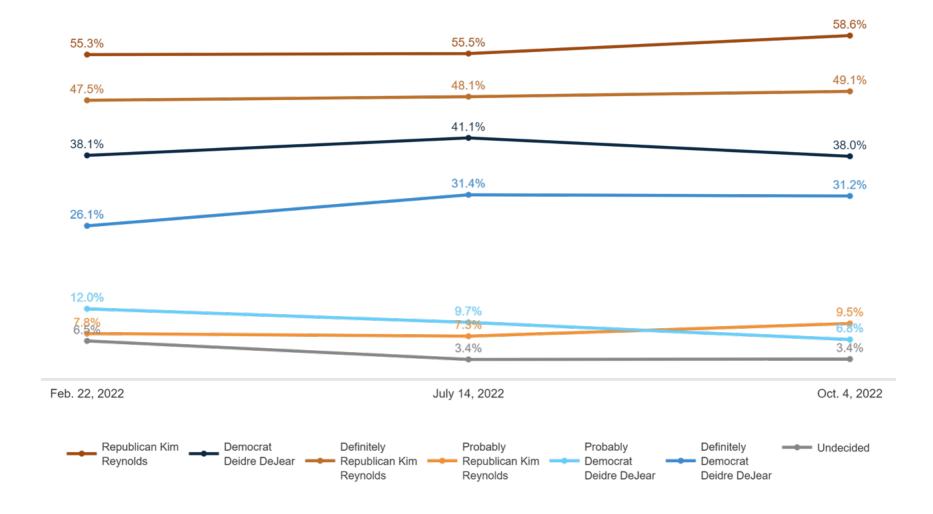
### Gov Ballot Percent Change: July 14 to Oct 4







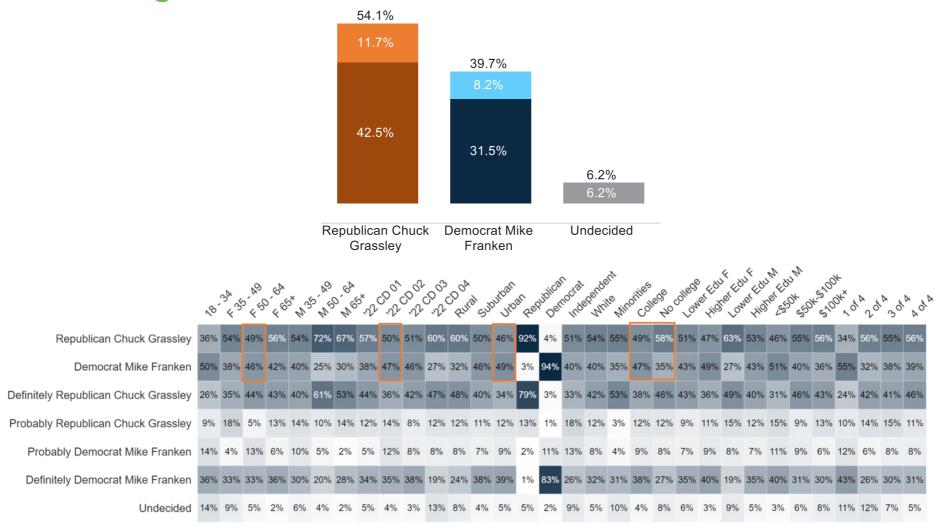
### **Trend: Gov Ballot**







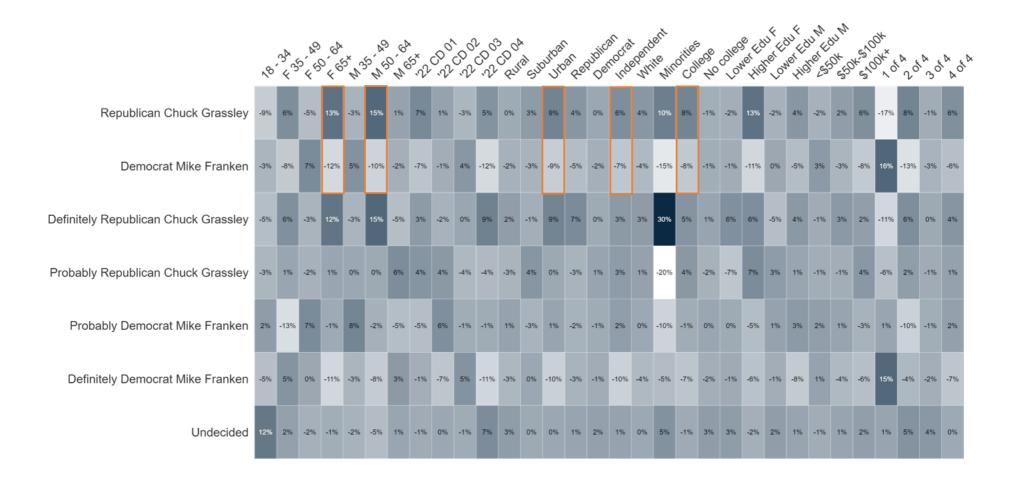
## Grassley's lead increased with support from Independents and college-educated







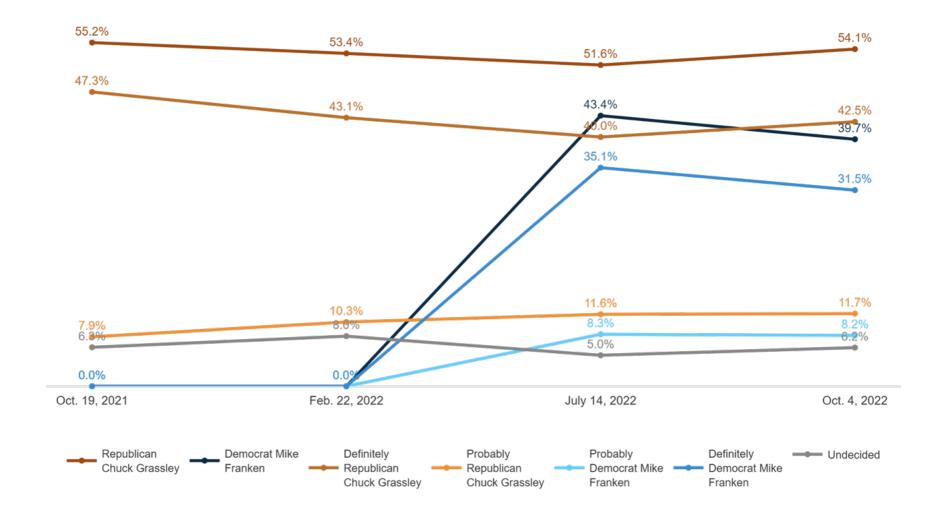
## US Senate Ballot Percent Change: July 14 to Oct 4







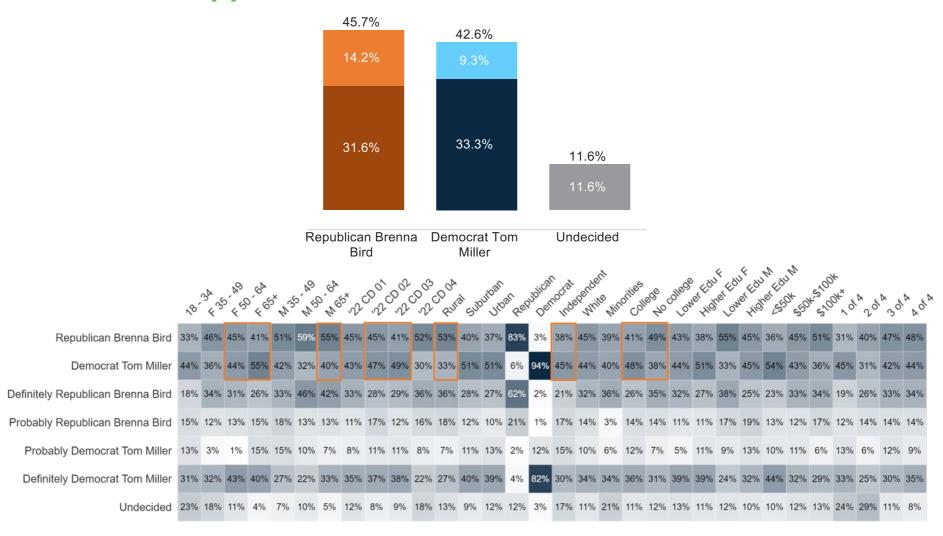
#### **Trend: U.S. Senate Ballot**







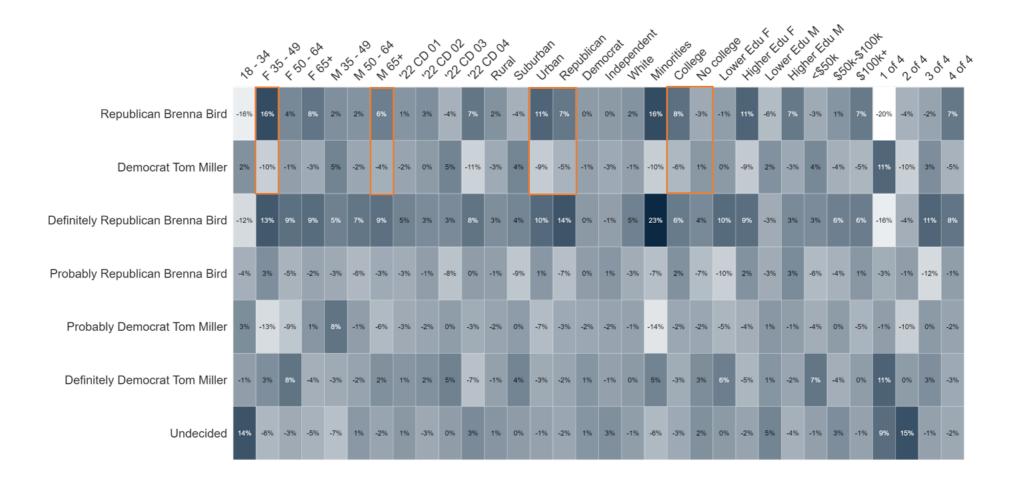
## AG ballot shifted back in favor of Bird as Republicans increased support







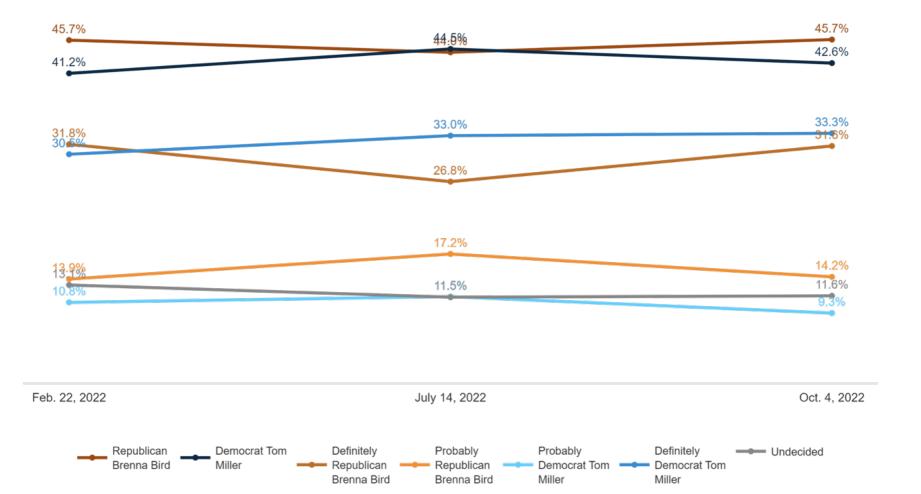
### AG Ballot Percent Change: July 14 to Oct 4





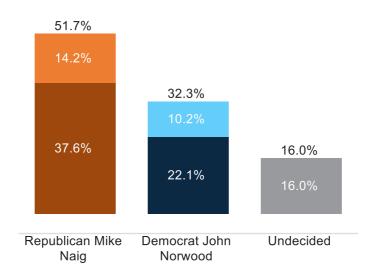


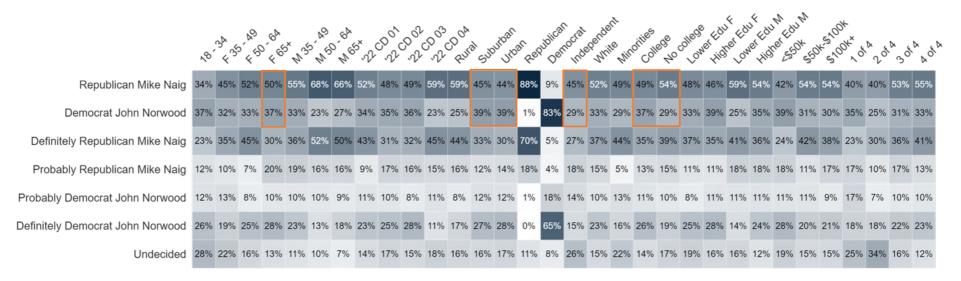
### **Trend: AG Ballot**





#### Naig has strong lead over Norwood with Independents

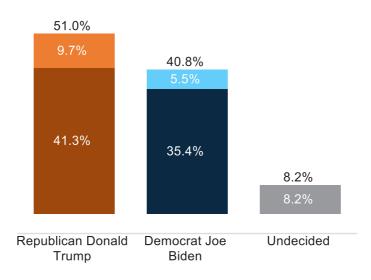


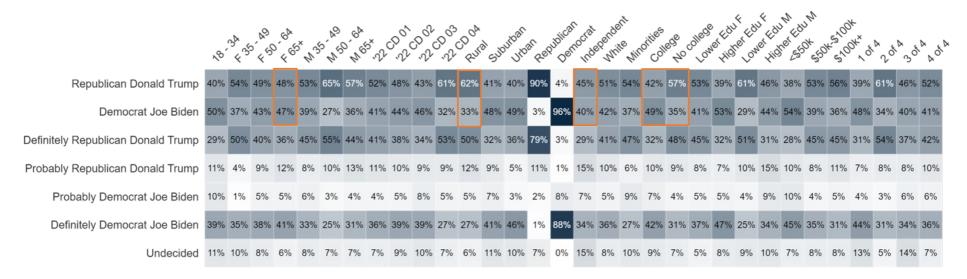






### Trump maintains same 2024 lead as July

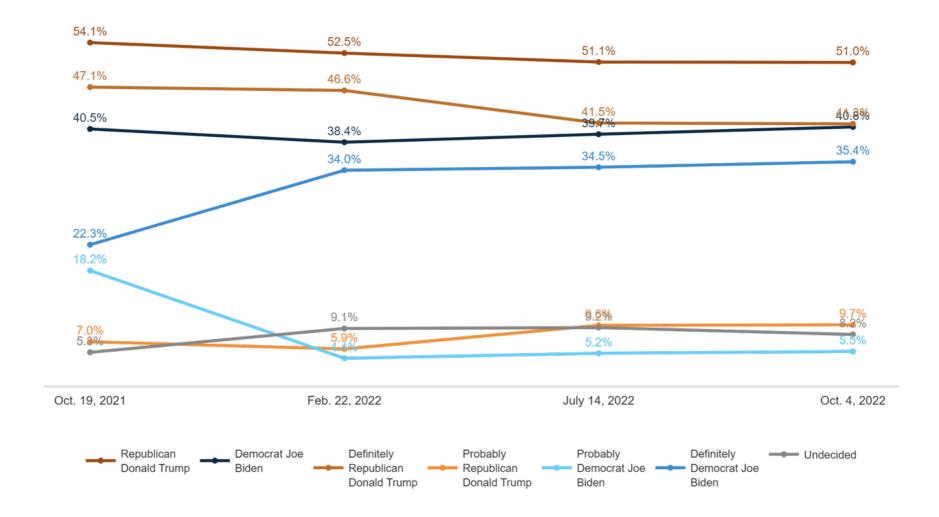








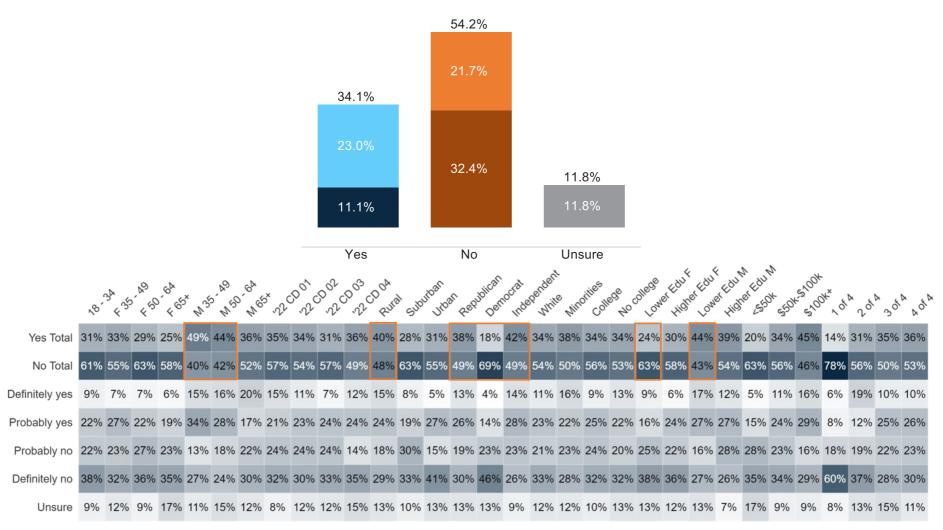
## Trend: Trump v. Biden







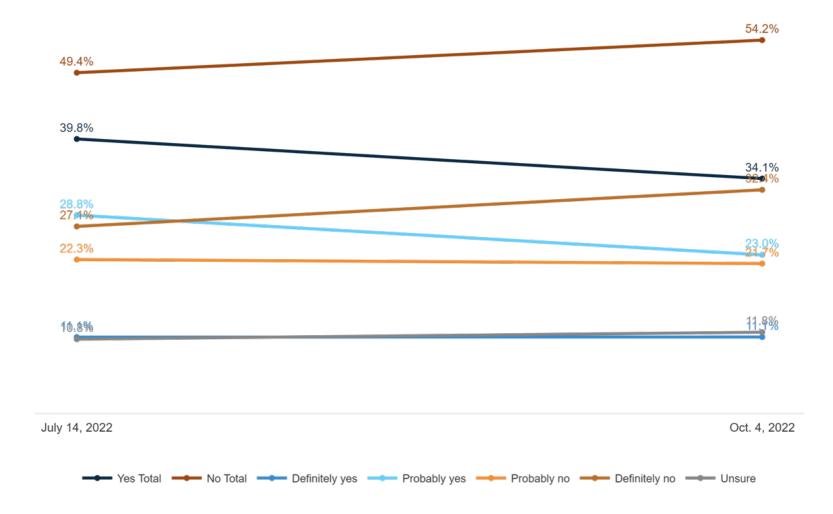
## Willingness to vote for a candidate with a different view on abortion dropped for Republicans and Democrats







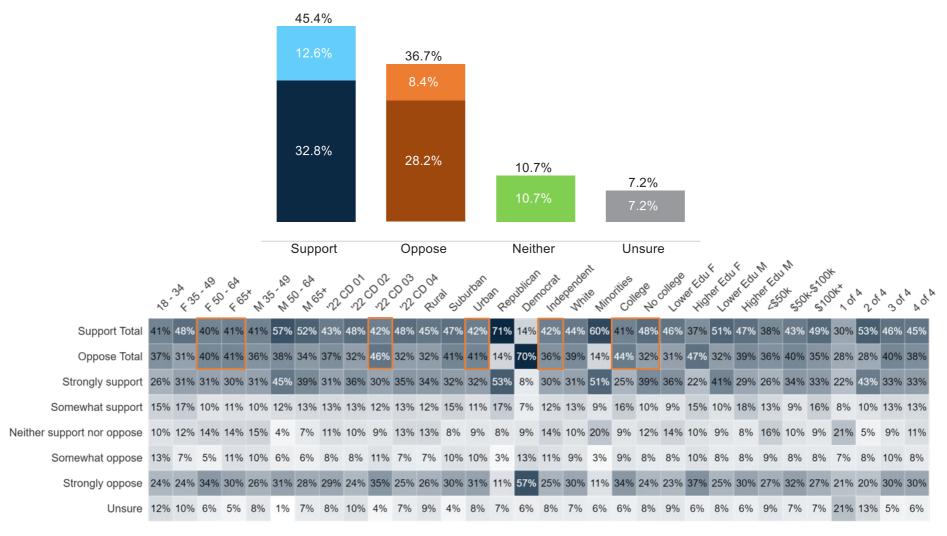
### **Trend: Vote Diff Abortion View**







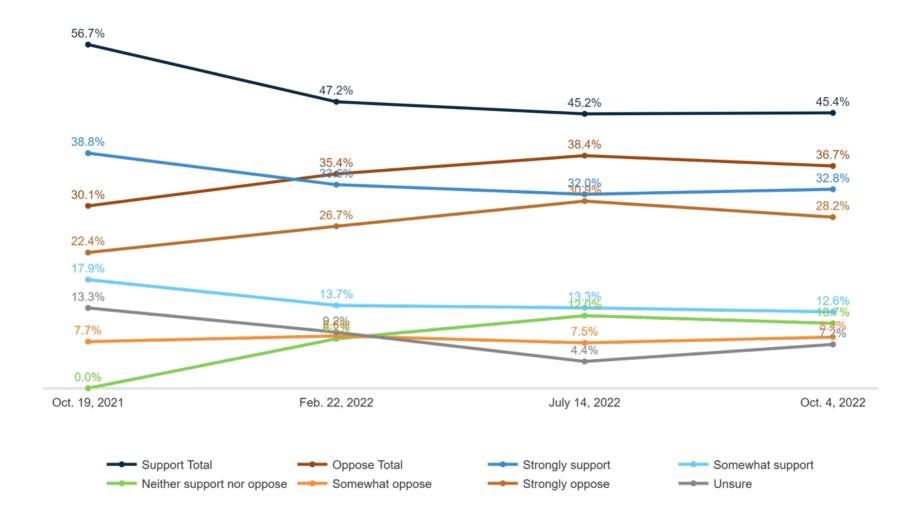
### **ESA** support remains consistent from July







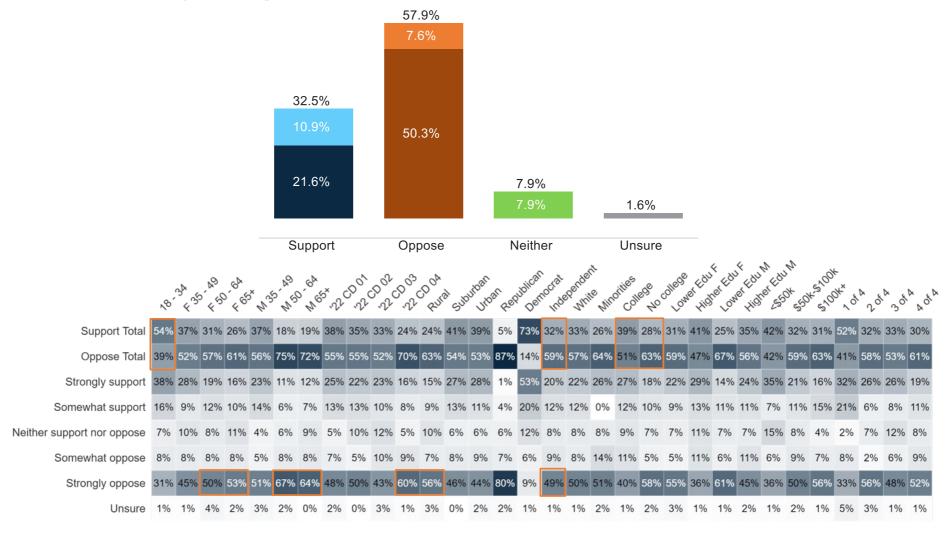
### **Trend: ESAs**







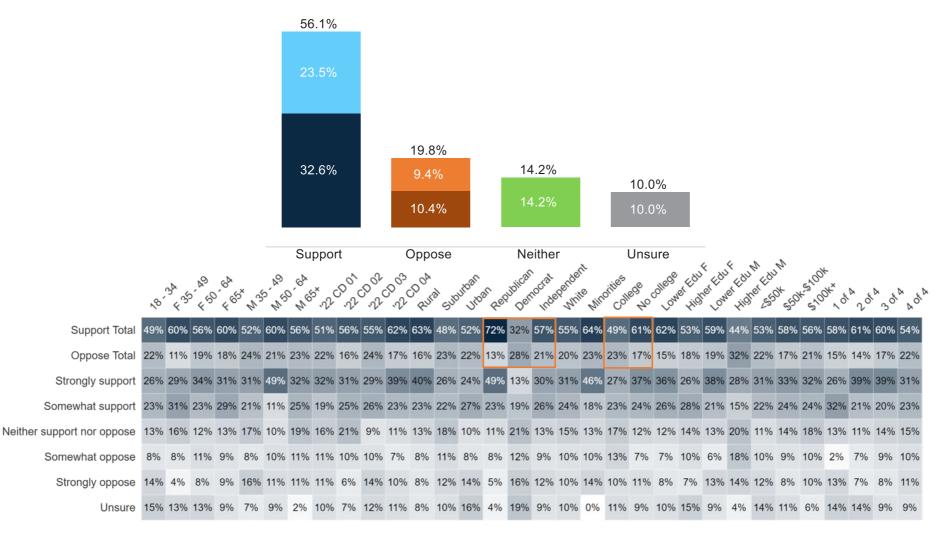
## Majority *strongly* oppose cancelling student loan debt; Dems and young voters support







## Setting limits on local government taxes is supported by even a plurality of Democrats

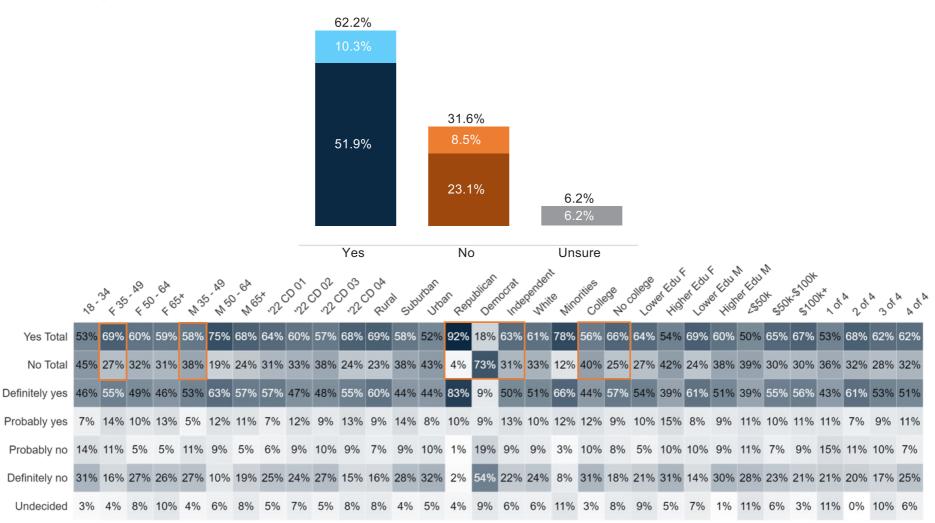


Local governments in Iowa have a broad authority to set property tax rates and budget levels as they deem appropriate. To control the growth of property taxes, do you support or oppose the State Legislature setting limits on how much a local government can tax and spend?





## The Second Amendment CA increased in support even among Democrats and Independents

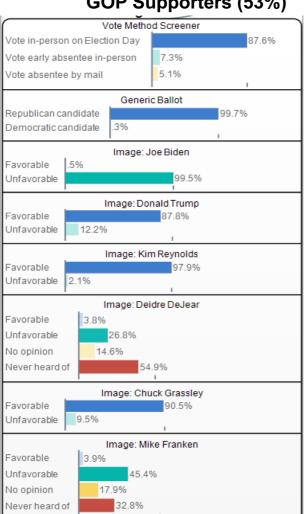


If the election was held today, how would you vote on this constitutional amendment?: "The right of the people to keep and bear arms shall not be infringed. The sovereign state of lowa affirms and recognizes this right to be a fundamental individual right. Any and all restrictions of this right shall be subject to strict scrutiny."

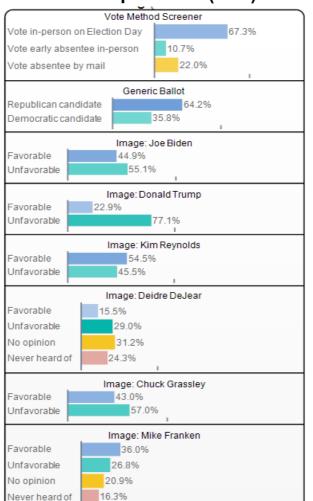




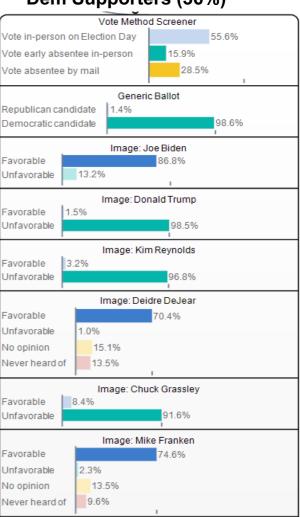
#### **GOP Supporters (53%)**



#### Independents (11%)



#### **Dem Supporters (36%)**



Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.





#### **GOP Supporters (53%)**

.3%

2.2%

9.7%

8.5%

8.6%

8.4%

2.9%

10.1%

Top Priority

Gov Ballot

U.S. Senate Ballot

AG Ballot

7.0%

1.1%

11.8%

Sec of Aq Ballo

11.6%

Trump v. Biden

Vote Diff Abortion View

.2%

Inflation and the cost of living

Women's reproductive rights

Crime and public safety

Pro-life and family values

The Second Amendment and gun...

Government spending

Gun control measures

Republican Kim Reynolds

Republican Chuck Grassley

Democrat Mike Franken

Republican Brenna Bird

Democrat Tom Miller

Republican Mike Naig Democrat John Norwood

Republican Donald Trump

12.5%

41.2%

46.4%

Democrat Joe Biden

Undecided

Undecided

Yes

No

Unsure

Democrat Deidre DeJear

Healthcare

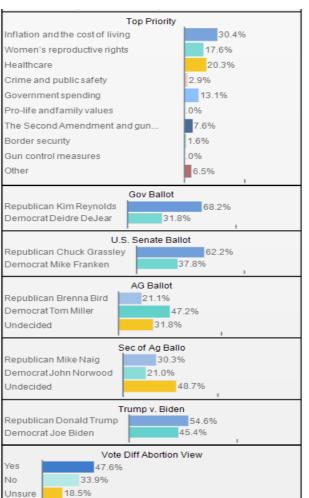
Border security

Other

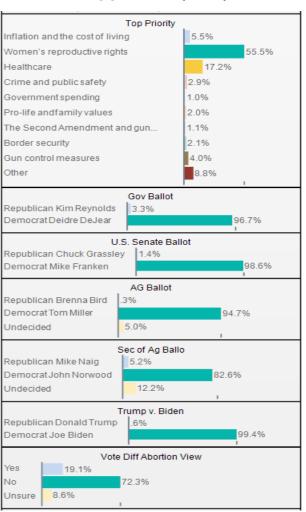
# 49.4% 99.2% 87.3%

99.2%

#### Independents (11%)



#### **Dem Supporters (36%)**

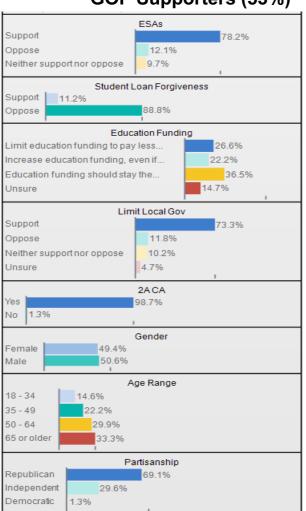


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

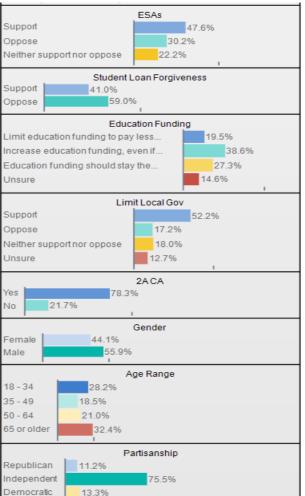




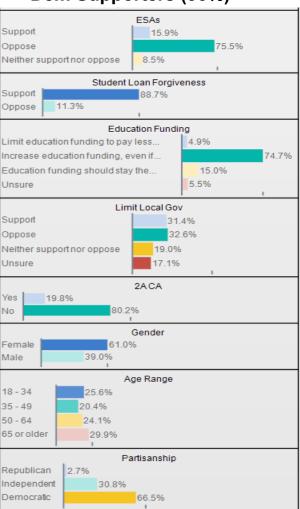
#### **GOP Supporters (53%)**



#### Independents (11%)



#### **Dem Supporters (36%)**

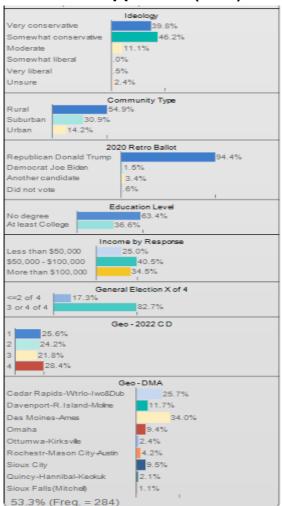


Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

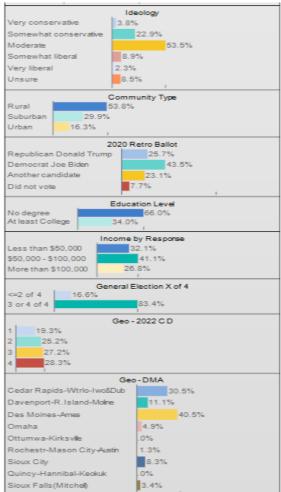




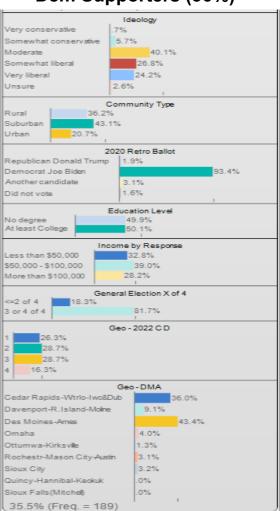
#### **GOP Supporters (53%)**



#### **Independents (11%)**



#### **Dem Supporters (36%)**



Latent class analysis was used to determine if there are groups of respondents that emerge in the survey. The segments/groups created are examined in terms of difference in demographics and question responses and named based on the dominating characteristics within the group.

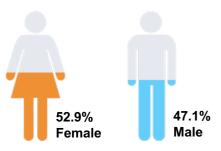
11.2% (Freq. = 60)





### **Demographics**

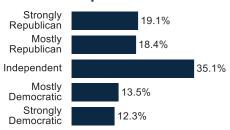
#### Sex



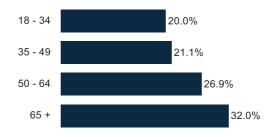
#### Geo - 2022 CD



#### **Partisanship**



#### Age Range

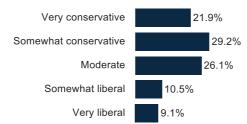


#### **Education**



58.6% have no college degree

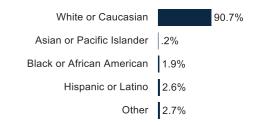
#### Ideology



#### **Household Income**



#### Race/Ethnicity



#### General Election X of 4

